FY27 Q2 GENESCO

Summary Results
September 3, 2026

Genesco

Journeys
Journeys Kidz
Little Burgundy
schuh
JOHNSTON & MURPHY
Genesco BRANDS GROUP

Safe Harbor Statement

This presentation contains forward-looking statements, including those regarding future sales, earnings, operating income, gross margins, expenses, tariff refunds, capital expenditures, depreciation and amortization, tax rates, store openings and closures, cost reductions, share repurchases and all other statements not addressing solely historical facts or present conditions. Forward-looking statements are usually identified by or are associated with such words as “intend,” “expect,” “feel,” “should,” “believe,” “anticipate,” “optimistic,” “confident” and similar terminology. Actual results could vary materially from the expectations reflected in these statements. A number of factors could cause differences. These include adjustments to projections reflected in forward-looking statements, including those resulting from weakness in store, e-commerce and shopping mall traffic, the imposition of tariffs (including the timing and amount thereof) on products imported by the Company or its vendors as well as the ability and costs to move production of products in response to tariffs; our ability to pass on price increases to our customers; restrictions on operations imposed by government entities and/or landlords, and limitations on the Company’s ability to adequately staff and operate stores. Differences from expectations could also result from store closures and effects on the business as a result of the level of consumer spending on our merchandise and interest in our brands and in general; the level and timing of promotional activity necessary to maintain inventories at appropriate levels; the Company’s ability to obtain from suppliers products that are in-demand on a timely basis and effectively manage disruptions in product supply or distribution, including disruptions as a result of pandemics or geopolitical events, including shipping disruptions near crucial trade routes; unfavorable trends in fuel costs, foreign exchange rates, foreign labor and material costs, and other factors affecting the cost of products; a disruption in shipping or increase in cost of our imported products, and other factors affecting the cost of products; our dependence on third-party vendors and licensors for the products we sell; store closures and effects on the business as a result of civil disturbances; our ability to renew our license agreements; impacts of the ongoing geopolitical conflicts around the world including, without limitation, the conflict with Iran; and other sources of market weakness in the locations in which we operate; the effectiveness of the Company's omnichannel initiatives; costs associated with proxy contest; costs associated with changes in minimum wage and overtime requirements; wage pressures; labor shortages; the effects of inflation; the evolving regulatory landscape related to our use of social media; weakness in the consumer economy and retail industry; competition and fashion trends in the Company's markets, including trends with respect to the popularity of casual and dress footwear; any failure to increase sales at our existing stores, given our high fixed expense cost structure, and in our e-commerce businesses; risks related to the potential for terrorist events; changes in buying patterns by significant wholesale customers; changes in consumer preferences; our ability to continue to complete and integrate acquisitions; our ability to expand our business and diversify our product base; impairment of goodwill in connection with acquisitions; payment related risks that could increase our operating cost, expose us to fraud or theft, subject us to potential liability and disrupt our business; and changes in the timing of holidays or in the onset of seasonal weather affecting period-to-period sales comparisons. Additional factors that could cause differences from expectations include the ability to secure allocations to refine product assortments to address consumer demand; the ability to renew leases in existing stores and control or lower occupancy costs, to open or close stores in the number and on the planned schedule, and to conduct required remodeling or refurbishment on schedule and at expected expense levels; the Company’s ability to realize anticipated cost savings, including rent savings and savings in connection with the restructuring of the Company’s information technology functions; the amount and timing of share repurchases; our ability to make our occupancy costs more variable; the Company’s ability to achieve expected digital gains and gain market share; deterioration in the performance of individual businesses or of the Company's market value relative to its book value, resulting in impairments of fixed assets, operating lease right of use assets or intangible assets or other adverse financial consequences and the timing and amount of such impairments or other consequences; unexpected changes to the market for the Company's shares or for the retail sector in general; costs and reputational harm as a result of disruptions in the Company’s business or information technology systems either by security breaches and incidents or by potential problems associated with the implementation of new or upgraded systems or as the result of the restructuring of the Company’s information technology functions; risks that our efforts to integrate AI into our business operations may not be successful and could result in reputational harm and /or liability; changes in tax laws and tax rates and the Company’s ability to realize any anticipated tax benefits in both the amount and timeframe anticipated; and the cost and outcome of litigation, investigations, environmental matters and other disputes involving the Company. Additional factors are cited in the "Risk Factors," "Legal Proceedings" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" sections of, and elsewhere in, the Company’s SEC filings, copies of which may be obtained from the SEC website, www.sec.gov, or by contacting the investor relations department of Genesco via the Company’s website, www.genesco.com. Many of the factors that will determine the outcome of the subject matter of this release are beyond Genesco's ability to control or predict. Genesco undertakes no obligation to release publicly the results of any revisions to these forward-looking statements that may be made to reflect events or circumstances after the date hereof or to reflect the occurrence of unanticipated events. Forward-looking statements reflect the expectations of the Company at the time they are made. The Company disclaims any obligation to update such statements.

Non-GAAP • Financial Measures

We report consolidated financial results in accordance with generally accepted accounting principles (“GAAP”). However, to supplement these consolidated financial results our presentation includes certain non-GAAP financial measures such as earnings (loss) and earnings (loss) per share and operating income (loss). This supplemental information should not be considered in isolation as a substitute for related GAAP measures. We believe that disclosure of earnings (loss) and earnings (loss) per share from continuing operations and operating income (loss) adjusted for the items not reflected in the previously announced expectations will be meaningful to investors, especially in light of the impact of such items on the results. Reconciliations of the non-GAAP supplemental information to the comparable GAAP measures can be found in the Appendix.

Q2 FY27 Financial Snapshot (1)

SALES

$530M

Down 3% vs Q2 FY2026 with e-commerce 22% of retail sales

COMPS

-1%

Stores	Johnston & Murphy	Journeys
+1%	+4%	+2%

GAAP GROSS MARGIN

51.4%

Up 560 bps vs Q2 FY2026

Non-GAAP GROSS MARGIN

47.2%

Up 140 bps vs Q2 FY2026

GAAP SG&A

49.0%

and 60 bps deleverage vs Q2 FY2026

Non-GAAP SG&A

48.8%

and 40 bps deleverage vs Q2 FY2026

GAAP OI

$3.6M

$18 million improvement vs Q2 FY2026

Non-GAAP OI

($8.3M)

$6 million improvement vs Q2 FY2026

GAAP EPS

$0.32

Non-GAAP EPS

($0.83)

(1) GAAP results include $22.5 million of tariff refunds, including interest income.

Q2 FY27 Highlights

- The second quarter **exceeded our expectations** with increased gross margins and improvement in both operating income and earnings per share compared to last year
  - Adjusted operating margin **improved 100 basis points** compared to last year
  - Adjusted loss per share **improved 27%** over last year
- Stores continued **positive growth with comps up 1% on top of 5%** last year
- Journeys delivered **2% comp growth on top of a 9% increase** last year, marking the **eighth consecutive quarter** of positive comps
- Johnston & Murphy **delivered 4% comps**, marking their **third consecutive quarter of positive comps**
- Adjusted gross margin **improved 140 basis points** over last year reflecting more full-price selling
- Adjusted selling and administrative expenses **decreased $6 million** over last year reflecting disciplined expense management; Journeys delivered **180 basis points** of expense leverage
- Raising our adjusted EPS guidance **to the high end** of our previous guidance of $2.00 to $2.40 vs. the midpoint last quarter

Footwear First Strategy

We unite footwear-led brands that inspire consumers with elevated, on-trend style

What We Do

Footwear is what we know,
and our brands are where we win.

By combining winning assortments, distinctive brands, and exceptional customer experiences, **we attract more customers and create loyalty.**

Our people are our advantage. We have the teams, the skills, and the drive for success.

Growth Drivers Powered by Performance

1 Curate & Create Winning Product

We focus on having the right footwear, in the right styles, all the time.

2 Elevate Distinct Brands

We activate brands with unique stories, product, and experiences to be top of mind for our customers.

3 Create Exceptional Experiences

We offer compelling physical and digital environments that drive customers to choose us.

4 Build Amazing Teams

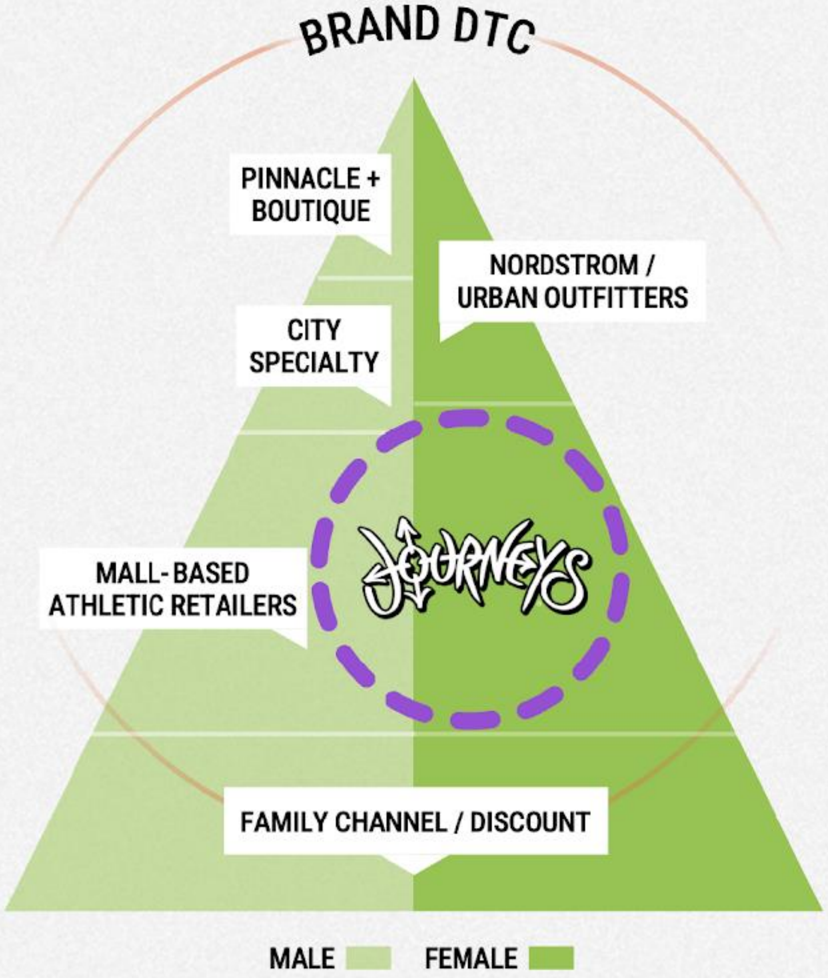
We have the capabilities to perform, improve, and deliver results that move us forward.

What is Journeys' Strategic Growth Plan?

Multi-Brand, multi-category offering to inspire the journey from one you to the next

Unique Consumer Positioning

There is white space in the market for Journeys to expand its reach amongst teens with a sharp focus on females



STYLE-LED FOOTWEAR DESTINATION

The **Premium Footwear** Experts Who Help You Create Your Identity

Target Consumer Segments

Our **three consumer segments** reach a wider teen audience with a more intentional focus

@DYNAMICEXPLORER

Many different styles
What's new & next
Seeks latest trend

@STYLECHASER

What's cool & fashionable
More mainstream
Later trend adopters

@ANTI-HERO

Independent
Heritage Journeys consumer
Self-expression

STRATEGIES

- DIVERSIFY OUR FOOTWEAR LEADERSHIP
- BUILD OUR BRAND
- RE-IMAGINE OUR STORE FLEET
- DRIVE DIGITAL EVOLUTION
- UNLOCK THE POWER OF OUR PEOPLE

DIVERSIFY OUR FOOTWEAR LEADERSHIP

STRATEGIES

- Lead with Her
- Elevate & Diversify the Assortment
- Extend Key Franchise Leadership
- Drive Newness and Trend Leadership
- ASP Increases

BUILD OUR BRAND

STRATEGIES

- Life on Loud and New Creative Concept for BTS and Holiday
- Invest in Journeys Brand Presence for Greater Awareness
- Elevate Editorial Content and Trend Positioning
- Expand Brand Activation
- Launch Community Platform

RE-IMAGINE OUR STORE FLEET

STRATEGIES

- Double 4.0 Store Count
- Pursue Targeted Expansions & Relocations
- Strengthen Key Markets
- Test Journeys Kidz 4.0 Concept

DRIVE DIGITAL EVOLUTION

STRATEGIES

- Improve Online Discoverability within Agentic Search
- Elevate the Site Experience
- Increase Customer Acquisition & Retention Including All-Access

FINANCIALS

Journeys Journeys Kidz Little Burgundy schuh JOHNSTON & MURPHY Genesco BRANDS GROUP

Q2 FY27 Key Earnings Highlights

	Quarter 2 August 1, 2026	Quarter 2 August 2, 2025
Total Sales Change	**-3%**	4%
Total Comparable Sales	**-1%**	4%
Journeys Group	**2%**	9%
Schuh Group	**-9%**	-4%
Johnston & Murphy Group	**4%**	1%
Same Store Sales	**1%**	5%
Comparable E-commerce Sales	**-6%**	1%
Gross Margin % [1]		
GAAP	**51.4%**	45.8%
Non-GAAP	**47.2%**	45.8%
Selling and Admin. Expenses % [1]		
GAAP	**49.0%**	48.4%
Non-GAAP	**48.8%**	48.4%
Operating Income (Loss) % [1]		
GAAP	**0.7%**	-2.6%
Non-GAAP	**-1.6%**	-2.6%
Earnings (Loss) per Diluted Share [1][2]		
GAAP	**$0.32**	($1.79)
Non-GAAP	**($0.83)**	($1.14)

[1] See GAAP to Non-GAAP adjustments in appendix. GAAP includes tariff refunds.

[2] The adjusted tax rate for the second quarter of Fiscal 2027 and 2026 is 5.7% and 26.5%, respectively.

6mos FY27 Key Earnings Highlights

	Six Months Ended August 1, 2026	Six Months Ended August 2, 2025
Total Sales Change	**0%**	4%
Total Comparable Sales	**0%**	5%
Journeys Group	**3%**	9%
Schuh Group	**-9%**	-2%
Johnston & Murphy Group	**5%**	0%
Same Store Sales	**2%**	5%
Comparable E-commerce Sales	**-3%**	4%
Gross Margin % (1)		
GAAP	**49.3%**	46.2%
Non-GAAP	**47.1%**	46.2%
Selling and Admin. Expenses % (1)		
GAAP	**50.5%**	50.3%
Non-GAAP	**50.3%**	50.3%
Operating Loss % (1)		
GAAP	**-1.2%**	-4.2%
Non-GAAP	**-3.2%**	-4.1%
Loss per Diluted Share (1)(2)		
GAAP	**($1.08)**	($3.82)
Non-GAAP	**($3.00)**	($3.20)

(1) See GAAP to Non-GAAP adjustments in appendix. GAAP includes tariff refunds.

(2) The adjusted tax rate for the first six months of Fiscal 2027 and 2026 is 6.6% and 26.6%, respectively.

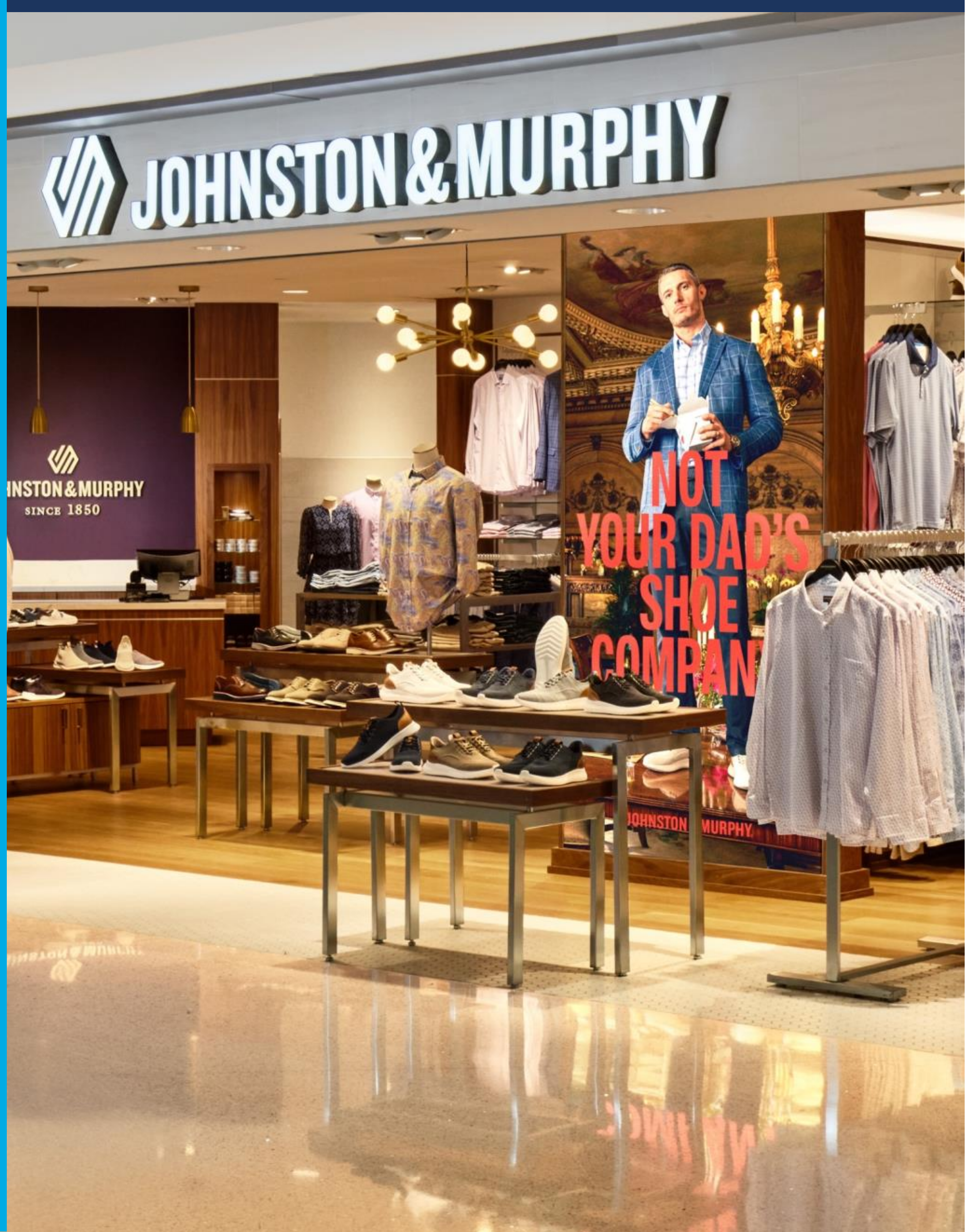
Q2 FY27 Capital Allocation Snapshot

TOTAL LIQUIDITY	INVENTORY	CAPITAL EXPENDITURES
~$394M	**$540M**	**$17M**
Liquidity is comprised of cash and borrowing available under bank facilities	+8% vs Q2 FY2026	~95% allocated to stores ~5% to other

SHARE REPURCHASES	STORE COUNT	JOURNEYS 4.0
None in quarter;	**1,186**	**25 remodels**
Repurchased 317,503 shares as of 8-31-2026 in the third quarter of Fiscal 2027	**3** Opened **25** Closed	(includes 1 Journeys Kidz 4.0) 130 total remodels to date
$19M remaining under current authorization		

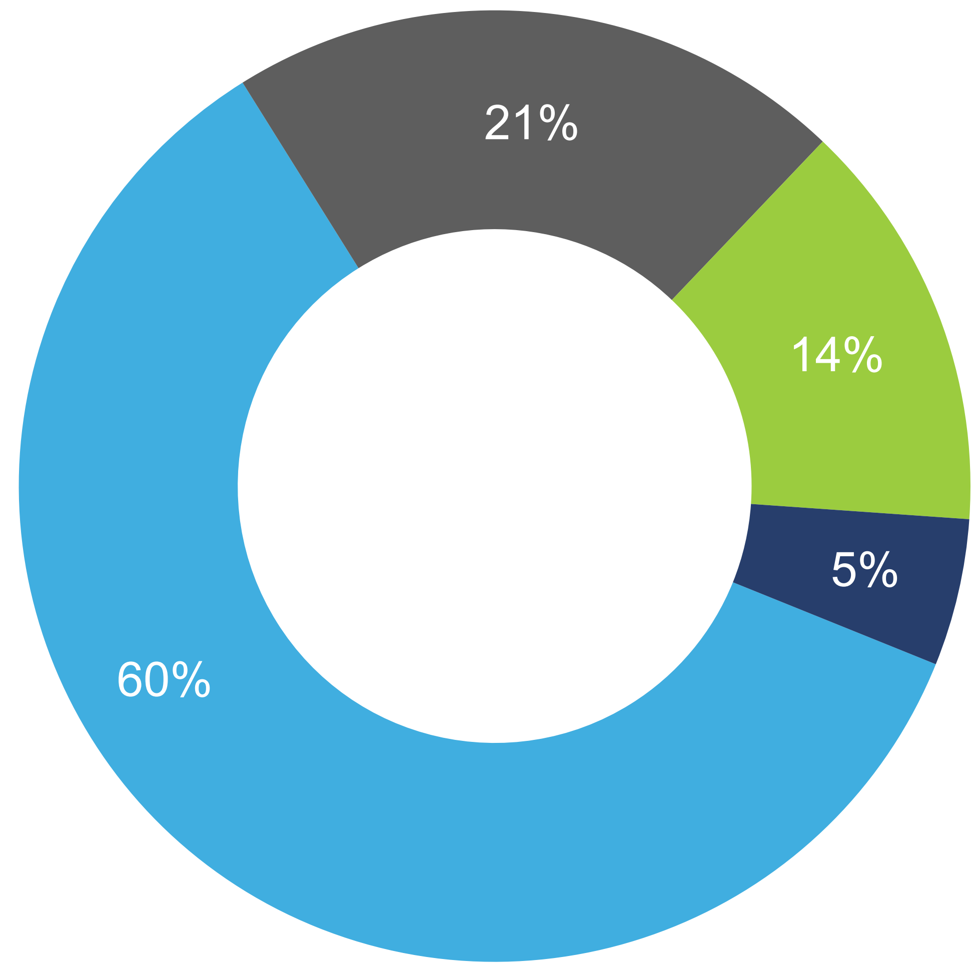
Q2 FY27

Sales by Segment



Q2 FY27

Net Sales $529.9 Million



- Journeys
- Schuh
- Johnston & Murphy Group
- Genesco Brands Group

Genesco

Q2 & Proj 12 mos FY27 • Retail Store Summary

Q2 FY27	May 2, 2026	Open	Close	**August 1, 2026**
Journeys Group	940	1	17	**924**
Schuh Group	114	1	6	**109**
Johnston & Murphy Group	154	1	2	**153**
Total Stores	1,208	3	25	**1,186**

Projected 12 mos FY27	Jan. 31, 2026	Open	Close	**Jan. 30, 2027**
Journeys Group	965	6	57	**914**
Schuh Group	118	2	12	**108**
Johnston & Murphy Group	153	12	5	**160**
Total Stores	1,236	20	74	**1,182**

FY27 Outlook[1]

Note: See earnings call transcript for important details regarding guidance assumptions	
Non-GAAP EPS	\$2.00 to \$2.40 per share (high end likely outcome) (vs previous midpoint likely outcome)
Total Sales vs. FY2026	down ~ 2% (vs previous down 1% to flat)
Comparable Sales	flat (vs previous up 1% to 2%)
Gross Margin vs. FY2026	up 60 to 80 basis points (vs previous up 50 to 60 basis points)
SG&A Expenses vs. FY2026	~\$15M lower; 30 basis points deleverage from lower sales (vs previous flat to 20 basis points deleverage)
Operating Income	~ \$34 - \$40 million (higher end likely outcome) (vs previous ~ \$34 - \$40 million with midpoint likely outcome)
Tax Rate [2]	~ 30% (~7% to 8% for Q3)
CapEx	~ \$65 - \$70 million (95% allocated to stores; 5% to other)
Depreciation & Amortization	~ \$50 - \$55 million
Avg Shares Outstanding	10.8 million *(includes repurchases through 8-31-2026 and assumes no further repurchases)*

Additional color on anticipated sales growth by business which includes a reduction in sales of approximately \$30 million due to net store closures:

- Journeys: Low-single digit percentage increase
- schuh: Low-double digit percentage decrease with promotional reset (vs previous mid-single digit decrease)
- Johnston & Murphy: Mid-single digit percentage increase
- Genesco Brands Group: A reduction in sales of approx. \$30 million net due to exit of licenses

[1] On a Non-GAAP basis

[2] Due to the valuation allowance, the tax rate for the third quarter of the year will be in the range of 7% to 8%

APPENDIX

Q2 FY27 • Adjusted Operating Income (Loss) Statement

	Quarter 2					
	August 1, 2026			August 2, 2025		
In Thousands	**Operating Income (Loss)**	**Asset Impair & Other Adj**	**Adj Operating Income (Loss)**	Operating Income (Loss)	Asset Impair & Other Adj	Adj Operating Income (Loss)
Journeys Group	**$ (714)**	**$ -**	**$ (714)**	$ (4,999)	$ -	$ (4,999)
Schuh Group	**(370)**	**153**	**(217)**	(11)	-	(11)
Johnston & Murphy Group	**12,946**	**(13,245)**	**(299)**	(1,782)	-	(1,782)
Genesco Brands Group	**8,611**	**(8,560)**	**51**	653	-	653
Corporate and Other	**(16,856)**	**9,690**	**(7,166)**	(8,301)	124	(8,177)
Total Operating Income (Loss)	**$ 3,617**	**$ (11,962)**	**$ (8,345)**	$ (14,440)	$ 124	$ (14,316)
% of sales	**0.7%**		**-1.6%**	-2.6%		-2.6%
Depreciation and amortization			**13,183**			13,474
Adjusted earnings (loss) before interest, taxes, depreciation and amortization ("EBITDA") [(1)]			**$ 4,838**			$ (842)
% of sales			**0.9%**			-0.2%

[(1)] Excludes "Other components of net periodic benefit cost" line item on the Consolidated Statements of Operations.

6mos FY27 • Adjusted Operating Income (Loss) Statement

	Six Months Ended					
	August 1, 2026			August 2, 2025		
In Thousands	**Operating Income (Loss)**	**Asset Impair & Other Adj**	**Adj Operating Income (Loss)**	Operating Income (Loss)	Asset Impair & Other Adj	Adj Operating Income (Loss)
Journeys Group	**$ (12,269)**	**$ -**	**$ (12,269)**	$ (20,282)	$ -	$ (20,282)
Schuh Group	**(7,357)**	**442**	**(6,915)**	(6,142)	-	(6,142)
Johnston & Murphy Group	**14,453**	**(13,245)**	**1,208**	(1,282)	-	(1,282)
Genesco Brands Group	**9,773**	**(8,644)**	**1,129**	1,351	-	1,351
Corporate and Other	**(16,360)**	**992**	**(15,368)**	(16,230)	415	(15,815)
Total Operating Loss	**$ (11,760)**	**$ (20,455)**	**$ (32,215)**	$ (42,585)	$ 415	$ (42,170)
% of sales	**-1.2%**		**-3.2%**	-4.2%		-4.1%
Depreciation and amortization			**26,430**			26,867
Adjusted loss before interest, taxes, depreciation and amortization ("EBITDA") [1]			**$ (5,785)**			$ (15,303)
% of sales			**-0.6%**			-1.5%

[1] Excludes "Other components of net periodic benefit cost" line item on the Consolidated Statements of Operations.

Q2 FY27 Non-GAAP Reconciliation

In Thousands (except per share amounts)	Quarter 2 August 1, 2026 Pretax	Net of Tax	Per Share Amounts	Quarter 2 August 2, 2025 Pretax	Net of Tax	Per Share Amounts
Earnings (Loss) from continuing operations, as reported		$ 3,482	$ 0.32		$ (18,456)	$ (1.79)
Gross margin adjustment:						
Tariff refunds	$ (21,780)	(20,308)	(1.86)	$ -	-	0.00
Reversal of inventory write-down related to exit of licenses	(25)	(23)	0.00	-	-	0.00
Total gross margin adjustment	$ (21,805)	(20,331)	(1.86)	$ -	-	0.00
Selling and administrative expense adjustment:						
Costs associated with information technology transformation	$ 900	845	0.08	$ -	-	0.00
Asset impairments and other adjustments:						
Asset impairment charges	$ -	-	0.00	$ -	-	0.00
Severance and other restructuring	459	427	0.04	124	88	0.00
Costs associated with information technology transformation	440	411	0.04	-	-	0.00
Gain related to payment card interchange fee litigation	-	(44)	(0.01)	-	-	0.00
Store restructuring charges	115	117	0.01	-	-	0.00
Costs related to proxy contest	6,890	6,424	0.59	-	-	0.00
Other legal matters	1,040	970	0.09	-	-	0.00
Impact of less dilutive shares	-	-	(0.03)	-	-	0.00
Total asset impairments and other adjustments	$ 8,944	8,305	0.73	$ 124	88	0.00
Interest, net adjustment related to interest income on tariffs	$ (738)	(688)	(0.06)	$ -	-	0.00
Income tax expense adjustments:						
Tax impact share based awards		-	0.00		(139)	(0.01)
One big beautiful bill impact		-	0.00		6,849	0.66
Other tax items		(383)	(0.04)		(50)	0.00
Total income tax expense adjustments		(383)	(0.04)		6,660	0.65
Adjusted loss from continuing operations (1) and (2)		$ (8,770)	$ (0.83)		$ (11,708)	$ (1.14)

(1) The adjusted tax rate for the second quarter of Fiscal 2027 and 2026 is 5.7% and 26.5%, respectively.

(2) EPS reflects 10.5 million and 10.3 million share count for the second quarter of Fiscal 2027 and 2026, respectively, which excludes common stock equivalents in both periods due to the adjusted loss from continuing operations. Earnings per share from continuing operations in Fiscal 2027 includes equivalents of 0.4 million shares for total shares of 10.9 million.

6mos Non-GAAP Reconciliation

	Six Months Ended August 1, 2026			Six Months Ended August 2, 2025		
In Thousands (except per share amounts)	**Pretax**	**Net of Tax**	**Per Share Amounts**	Pretax	Net of Tax	Per Share Amounts
Loss from continuing operations, as reported		**$ (11,324)**	**$ (1.08)**		$ (39,668)	$ (3.82)
Gross margin adjustment:						
Tariff refunds	**$ (21,780)**	**(20,308)**	**(1.94)**	$ -	-	0.00
Reversal of inventory write-down related to exit of licenses	**(109)**	**(101)**	**(0.01)**	-	-	0.00
Total gross margin adjustment	**$ (21,889)**	**(20,409)**	**(1.95)**	$ -	-	0.00
Selling and administrative expense adjustment:						
Costs associated with information technology transformation	**$ 2,598**	**2,423**	**0.23**	$ -	-	0.00
Asset impairments and other adjustments:						
Asset impairment charges	**$ -**	**-**	**0.00**	$ 34	24	0.00
Severance and other restructuring	**549**	**511**	**0.05**	381	273	0.03
Costs associated with information technology transformation	**638**	**595**	**0.06**	-	-	0.00
Gain related to payment card interchange fee litigation	**(13,425)**	**(12,518)**	**(1.19)**	-	-	0.00
Store restructuring charges	**3,085**	**2,885**	**0.28**	-	-	0.00
Costs related to proxy contest	**6,950**	**6,480**	**0.62**	-	-	0.00
Other legal matters	**1,040**	**970**	**0.09**	-	-	0.00
Total asset impairments and other adjustments	**$ (1,163)**	**(1,077)**	**(0.09)**	$ 415	297	0.03
Interest, net adjustment related to interest income on tariffs	**$ (738)**	**(688)**	**(0.07)**	$ -	-	0.00
Income tax expense adjustments:						
One big beautiful bill impact		**-**	**0.00**		6,849	0.66
Other tax items		**(390)**	**(0.04)**		(716)	(0.07)
Total income tax expense adjustments		**(390)**	**(0.04)**		6,133	0.59
Adjusted loss from continuing operations [1] and [2]		**$ (31,465)**	**$ (3.00)**		$ (33,238)	$ (3.20)

[1] The adjusted tax rate for the first six months of Fiscal 2027 and 2026 is 6.6% and 26.6%, respectively.

[2] EPS reflects a 10.5 million and 10.4 million share count for the first six months of Fiscal 2027 and 2026, respectively, which excludes common stock equivalents in both periods due to the loss from continuing operations.

Q2 FY27 Adjusted Gross Margin

	Quarter 2	
In Thousands	**August 1, 2026**	August 2, 2025
Gross margin, as reported	**$ 272,117**	$ 249,949
% of sales	**51.4%**	45.8%
Tariff refunds	**(21,780)**	-
Reversal of inventory write-down related to exit of licenses	**(25)**	-
Total gross margin adjustment	**(21,805)**	-
Adjusted gross margin	**$ 250,312**	$ 249,949
% of sales	**47.2%**	45.8%

6mos FY27 Adjusted Gross Margin

	Six Months Ended	
In Thousands	**August 1, 2026**	August 2, 2025
Gross margin, as reported	**$ 501,036**	$ 471,130
% of sales	**49.3%**	46.2%
Tariff refunds	**(21,780)**	-
Reversal of inventory write-down related to exit of licenses	**(109)**	-
Total gross margin adjustment	**(21,889)**	-
Adjusted gross margin	**$ 479,147**	$ 471,130
% of sales	**47.1%**	46.2%

Q2 FY27 Adjusted Selling & Administrative Expenses and Adjusted Interest, net

In Thousands	Quarter 2 August 1, 2026	Quarter 2 August 2, 2025
Selling and administrative expenses, as reported	**$ 259,557**	$ 264,265
% of sales	**49.0%**	48.4%
Costs associated with information technology transformation	**(900)**	-
Total adjustments	**(900)**	-
Adjusted selling and administrative expenses	**$ 258,657**	$ 264,265
% of sales	**48.8%**	48.4%

In Thousands	Quarter 2 August 1, 2026	Quarter 2 August 2, 2025
Interest, net, as reported	**$ (28)**	$ 1,459
% of sales	**0.0%**	0.3%
Interest income on tariff refunds	**738**	-
Total adjustments	**738**	-
Adjusted interest, net	**$ 710**	$ 1,459
% of sales	**0.1%**	0.3%

6mos FY27 Adjusted Selling & Administrative Expenses and Adjusted Interest, net

In Thousands	Six Months Ended August 1, 2026	Six Months Ended August 2, 2025
Selling and administrative expenses, as reported	**$ 513,960**	$ 513,300
% of sales	**50.5%**	50.3%
Costs associated with information technology transformation	**(2,598)**	-
Total adjustments	**(2,598)**	-
Adjusted selling and administrative expenses	**$ 511,362**	$ 513,300
% of sales	**50.3%**	50.3%

In Thousands	Six Months Ended August 1, 2026	Six Months Ended August 2, 2025
Interest, net, as reported	**$ 237**	$ 2,798
% of sales	**0.0%**	0.3%
Interest income on tariff refunds	**738**	-
Total adjustments	**738**	-
Adjusted interest, net	**$ 975**	$ 2,798
% of sales	**0.1%**	0.3%

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